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# Search Technologies in Law Firms

**Bill Mertes**

**Kirk Scruggs**

**David Sheetz**

**Jim Tuvell**

# Introductions and Background

- **Bill Mertes (formerly Winston & Strawn)**
  - MS Fast ESP
- **Kirk Scruggs (Bracewell Giuliani LLP)**
  - Recommind
- **David Sheetz (Fox Rothschild LLP)**
  - Autonomy
- **Jim Tuvell (Townsend)**
  - MS Search

## Search Technologies in Law Firms

- Who requested/drove a search solution?
- What data is indexed?
- Are "indexing rules" used?

## Search Technologies in Law Firms

- What is the solution and setup?
- How much customization was required?
- Did you need any additional consulting?
- How was it budgeted?



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# Search Technologies in Law Firms

- What are the potential confidentiality / security risks?

## Search Technologies in Law Firms

- What are the other considerations?
  - Linguistics – international language
  - Administration
  - Support
  - Training
  - Expectations

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# Search Technologies in Law Firms

- How do search results appear?



The background of the slide features a faded, high-angle photograph of a group of business professionals. In the foreground, a woman with short brown hair is smiling warmly at the camera. Behind her, several other individuals in business attire are visible, some looking towards the camera and others in conversation. The overall scene is brightly lit, suggesting an indoor office or conference environment.

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# SCREEN SHOT SLIDES

NOT INCLUDED IN HANDOUT

The background of the slide features a faded, high-angle photograph of a woman with short brown hair, wearing a white blazer over a patterned top. She is smiling warmly at the camera. In the background, other people in business attire are visible but out of focus. The overall tone is professional and positive.

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# Search Technologies in Law Firms

- Is it successful?
- What are the success metrics?
- What would / will you change?

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# Search Technologies in Law Firms

QUESTIONS  
and  
ANSWERS