ILTA Statewide Meeting for Ohio Litigation Support Professionals Schedule
Monday, September 14, 2009

9:00-10:00 Registration
Join us for a meet and greet and register. Continental breakfast will be provided and sponsored by **Renew Data Corp.**

10:00-10:45 Session 1
Project management for the litigation support professional – Julie Richer, Legal Technology Program Manager at American Electric Power, will facilitate this discussion regarding the use of project management techniques to simplify the discovery process. The panel discussion will center around the 3 Ds: Deadlines, Deliverables and Dependencies, and tips for establishing a repeatable process.

Panelists include:

Julie Brown, Litigation Technology Manager	Vorys, Sater, Seymour and Pease LLP
Seth Magaw, Senior Project Manager	IKON
John Rowley, Director	i-Framework

10:45-11:00 Morning Break
Rehydrate and introduce yourself to someone new! This break will be sponsored by **Guidance Software.**

11:00-11:45 Session 2
Managing small to mid-sized clients and matters - Nicole Randall, Attorney, Manager Litigation Support at Porter Wright Morris & Arthur LLP, will facilitate this discussion which will provide tips for quickly and affordably managing electronic discovery in small to mid-size clients and matters. The panel discussion will focus on tools, planning sessions, and strategies for identification, collection and production.

Panelists include:

Gayle Absi, President	Absi Legal Technology LTD
Rich Cohen, Executive Vice President, Legal Services	RenewData
Susan A. Kaiser, Practice Support Manager	Jones, Day
Nate Latessa, Vice President of Technology	Inventus Technologies, LLC

12:00-12:50 Lunch
Take this opportunity to network with other attendees. Lunch will be provided and sponsored by **IKON.**

1:00-1:45 Session 3

Getting the most out of relationships with agencies, attorneys, clients and vendors - Brent Griffey, Electronic Discovery Analyst at Frost Brown Todd LLC, will lead this discussion on leveraging relationships for success. The panel will provide examples of ESI projects that initially appeared challenging, but at completion, were successful due to effective communication and cooperation between all parties.

Panelists include:

Catherine F. Lacho, Attorney	Frost Brown Todd LLC
Don McCann, Litigation Support Analyst	Baker & Hostetler LLP
Molly Morgenstern, Paralegal Specialist	Nationwide Insurance
Daniel L. Regard, Managing Director	Intelligent Discovery Solutions, Inc.

1:45-2:00 Afternoon Break

Get up, stretch and rehydrate. Introduce yourself to somebody new…again! This break will be sponsored by **Autonomy.**

2:00-2:45 Session 4

Searching electronically-stored information prior to collection – Susan A. Kaiser, Practice Support Project Manager at Jones Day, will facilitate this session which will provide attendees with an understanding of the issues involved in searching, retrieving, and culling ESI during the collection process. Panelists will be provided with an overview of a large corporation's infrastructure and will discuss the challenges associated with searching the company's data.

Panelists include:

JoAnn Fair, Manager, Legal Technology	Wendy's International Inc.
Alex Goth, Litigation Support Analyst	Squire, Sanders & Dempsey
Kurt Layson, Vice President	Autonomy Inc.
Doug Matthews, Partner	Vorys, Sater, Seymour and Pease LLP
Dave Normand, Digital Forensics and eDiscovery	Guidance Software

---

2:45-3:30 Wrap-up

Follow-up questions and comments regarding the conference.

3:30-4:30 Social Hour

Join everyone after the meeting and network with attendees. This social hour will be sponsored by **Profile Imaging**.

Thanks to all of our sponsors!

Breakfast

RenewData

Morning Break

Guidance Software | Professional Services Division

Lunch

IKON | Litovation SOLUTIONS

Where Litigation Meets Innovation

Afternoon Break

Autonomy

Social Hour

ProFile Imaging

Meeting Facility

AEP

AMERICAN ELECTRIC POWER

Conference Materials

inventus

Thanks to all of our speakers!

ABSI Legal Technology, Ltd.

AEP AMERICAN® ELECTRIC POWER

Autonomy

Baker Hostetler
Counsel to Market Leaders

Frost Brown Todd LLC

Guidance™ SOFTWARE | Professional Services Division

iFramework

IKON | Litovation℠ SOLUTIONS
Where Litigation Meets Innovation

inventus

JONES DAY

Nationwide® On Your Side

porterwright

RenewData

SQUIRE SANDERS

VORYS
Legal Counsel

Wendy's OLD FASHIONED HAMBURGERS

Speaker Biographies

Gayle Absi

Gayle advises attorneys on using technology in the practice of law. She assists clients in producing electronic records and all facets of litigation support including database design and management. She develops practices and procedures for litigation support and discovery best practices. She manages document-review teams. She is a CT Summation Certified Trainer. Gayle is the founder of the Northern Ohio Chapter of ASLP and is currently serving as its President. Prior to ABSI, she worked for seventeen years in the law department of BP.

Julie Brown

Julie manages the Litigation Technology Department at Vorys, Sater, Seymour and Pease LLP, which provides in-house support, training, processing and production of e-discovery. She is on the EDRM Advisory Committee and a leader on the Evergreen project. Julie is active in coordinating educational opportunities for ILTA and is a working group member of the Sedona Conference. She is certified in all Summation applications, Sanction, Doculex and LAW 5.0. Julie has a paralegal degree and over 20 years of experience working in law firms and in-house legal departments.

Rich Cohen

Rich Cohen, Executive VP of Legal Services at RenewData, possesses more than 20 years experience as a corporate executive, consultant, and General Counsel. Rich's experience includes Senior VP & Managing Director for a large legal services organization; General Counsel at Ohio Power and Columbus Southern Power; executive positions at Integrex Professional Claims Services, Lexis-Nexis, and Lexford Residential Trust; Deputy Law Director for the City of Cuyahoga Falls; and Assistant Law Director for the City of Akron. Rich has chaired numerous legal association committees and boards, and is a member of the American and Ohio State Bar Associations.

JoAnn Fair

JoAnn Fair is the Manager, Legal Technology for Wendy's/Arby's Group, where she supports 2 law departments and searches dark corners for relevant ESI. Prior to Wendy's, JoAnn was a technical manager for a start-up software company, managed an office for a small ISP, and held a few "Renaissance Woman" jobs. An Ohio State alum, JoAnn wanted to be a forest ranger when she grew up. She has since found working in corporate law to be the most fun yet.

Alex Goth

Alex has 15 years of experience in the litigation technology support field; 13 years as a vendor and 2 years in a law firm. His service management experience includes high volume document scanning, document coding, video digitalization, deposition synchronization, electronic data discovery, and digital presentation of case materials at trial. Alex has worked on large-scale litigations for hundreds of commercial organizations as well as many local, state, and federal government agencies. To date, he has consulted on cases such as US v. Kaczynski (the Unabomber), the BCCI World Bank Scandal, US v McVeigh, and US v. Microsoft.

Brent A. Griffey

Brent A. Griffey is an Electronic Discovery Analyst at Frost Brown Todd LLC in Cincinnati, Ohio. Mr. Griffey has worked in the Litigation Support arena for over twenty years in various positions for service providers and law firms.

Susan A. Kaiser

Susan A. Kaiser is currently employed by Jones Day in Cleveland, Ohio as a Practice Support Project Manager. Prior to accepting the position with Jones Day, Sue worked as a paralegal, paralegal manager, law office manager and litigation support analyst. She has experience working with both plaintiff and defense litigation as well as vendor-related tasks involved in all aspects of litigation support. Ms. Kaiser has held positions on the Board of Directors for the Cleveland Association of Paralegals and is a past president of the National Federation of Paralegal Associations.

Catherine F. Lacho

Catherine F. Lacho is a labor and employment attorney at Frost Brown Todd in Columbus, Ohio. Prior to law school, Ms. Lacho worked extensively in marketing and earned an MBA from the College of William and Mary. Since law school, Ms. Lacho has successfully represented clients in all aspects of labor and employment law, including arbitrations, administrative proceedings, discrimination, wrongful discharge, and retaliation claims, and workers' compensation hearings and trials.

Nate Latessa

Nate Latessa joined Inventus (formerly ImageNet) in November of 2002 as General Manager of the electronic discovery division known as 2Xi Solutions. In November 2007, Mr. Latessa was named Vice President of Technology. In this capacity, he is responsible for technology development, production management, technical sales support and IT infrastructure. He has over fourteen years experience in software & hardware support and management; and over seven years experience in litigation support.

Kurt Layson

Kurt Layson is the Vice President for Strategic Accounts for Autonomy. During the previous 8 years at Autonomy he focused on the pan-Enterprise deployment of Meaning Based Computing to include a full End to End (EDRM) suite of solutions to F500 companies.

Doug Matthews

Mr. Matthews is a partner in the Vorys Columbus office and a member of the litigation practice group. He regularly works with clients on all aspects of electronic discovery, including the identification, preservation, and collection of ESI. He also has advocated on behalf of clients in state and federal courts on ESI issues. Mr. Matthews has broad experience in conducting efficient document and ESI review and production using a variety of technology tools.

Don McCann

Don McCann serves as a Litigation Support Analyst at Baker & Hostetler, LLP in Cleveland, Ohio. Though based in Cleveland, he serves all of Baker's national offices. Prior to joining Baker, Don co-founded and served as president of Imaging Technologies, Inc., a Cleveland-based litigation service bureau. He has presented on a variety of topics in litigation support and ediscovery to bar associations, law firms, and other professional organizations in several states. Prior to working in the legal industry, Don earned a Ph.D. in clinical psychology and was a practicing therapist. During that time, he co-created programs to train police officers on issues of domestic violence and served as his firm's liaison to the Medina County juvenile and adult courts.

Seth Magaw

Seth has worked for the past 9 years as a litigation paralegal and support consultant in both insurance defense and corporate defense firms. Certified in Summation and Catalyst, he specializes in end user litigation support consulting . While working at IKON, Seth created the "Five Phases of Project Management" for the Digital Solutions Group and implemented the "Roles and Responsibilities" for project managers. In addition, Seth assisted in creating training programs for Digital Project Management.

Molly Morgenstern

Molly Morgenstern is a Litigation Support Paralegal within the Discovery Management Unit for Nationwide Insurance. She provides support to various business units throughout the entire enterprise focusing on Regulatory Inquiries as well as Class Action and Bad Faith litigation. She is a Summation Certified Trainer, and provides technical training on a wide range of software applications to both in house clients and outside counsel. Additionally, Ms Morgenstern focuses a good deal of time working with various vendors as Nationwide continues to adapt to new and changing technology needs.

Dave Normand

David is responsible for providing Litigation Support, eDiscovery, Forensic and Cybersecurity products and consulting services to Legal, IT, RIM and InfoSec professionals for Guidance Software. David is a participating member of several industry associations and holds several certifications; ARMA's Standards Task Force Committee Member, AIIM C22 Committee - Evidentiary Support, a 2006 Certified Computer Examiner (CCE) by the ISFCE and Certified Litigation Support Consultant from LitWorks™.

Nicole S. Randall

Nicole Randall is the Litigation Support Manager in the firm's Litigation and Information Systems Departments. Ms. Randall joined the firm in January 2001 as a practicing attorney in the Litigation Department. In 2005 she transitioned into her current role as Litigation Support Manager and now concentrates on supporting and consulting with attorneys, paralegals, staff and clients on E¬Discovery, document management, litigation support applications, discovery and trial technology.

Daniel L. Regard

Daniel L. Regard is a nationally recognized electronic evidence and case management expert with 20 years experience in consulting to legal and corporate entities. Mr. Regard has testified and advised on ESI issues including electronic discovery, computer forensics, application software, data analysis, and repository services. He holds a Juris Doctorate, a certificate in international comparative law and a Master's of Business Administration from Tulane University. He has a Bachelors of Science in Computer Science from the University of Southwestern Louisiana.

Julie Richer

Julie is the Legal Technology Program Manager at American Electric Power (AEP) in Columbus Ohio. Julie coordinates the data collection and review activities for the Litigation Department. Prior to transferring to Legal, Julie spent 10 years in the IT Department at AEP serving in various roles such as Field Operations Manager, Deployment Services Manager, Infrastructure Coordinator and a Business Systems Analyst.

John Rowley

John Rowley, Director of iFramework, is a nationally recognized project management specialist and has over a decade experience of increasing efficiencies with the effective implementation of software. With over 5 years of litigation support operational and management experience, John is responsible for consulting with clients on how their litigation support departments can retool for a more efficiently focused group.